

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

USDC SDNY  
DOCUMENT  
ELECTRONICALLY FILED  
DOC #: 412107  
DATE FILED: 4/21/07

-----X  
SOLENGO CAPITAL ADVISORS ULC,

Plaintiff,

v.

DEALBREAKER, ELIZABETH SPIERS,  
JOHN CARNEY, BESS LEVIN, JOHN  
DOE AND JANE DOE,

Defendants.

-----X  
Index No. 07 Civ. 2657 (DLC)

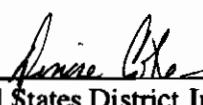
PRELIMINARY  
INJUNCTION ON  
CONSENT

Defendants Dealbreaker, Spiers, Carney and Levin hereby agree that without admitting liability or waiving any right, remedy or defense in this action, they will:

1. Immediately remove the Solengo investor prospectus (the "Document") from the dealbreaker.com website; and
2. Refrain from posting the Document or otherwise distributing it pending final disposition of this action.

IT IS SO ORDERED:

Dated: April 2, 2007

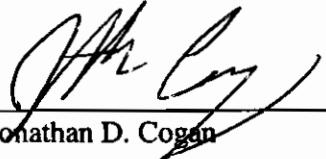
  
\_\_\_\_\_  
United States District Judge

APPROVED AS TO FORM:

KOBRE & KIM LLP.  
Jonathan D. Cogan (JC-4474)  
800 Third Avenue  
New York, NY 10022  
Tel. 212-488-1200  
Fax. 212-488-1220  
*Attorneys For Plaintiff*

Dated: April 1, 2007

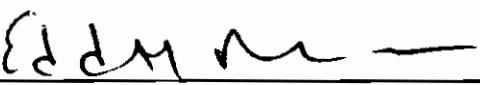
BY: \_\_\_\_\_

  
Jonathan D. Cogan

FRANKFURT KURNIT KLEIN & SELZ PC  
Edward H. Rosenthal (ER-8022)  
488 MADISON AVENUE  
NEW YORK, NY 10022  
Tel. 212 826-5524  
Fax. 212 593-9175  
*Attorneys for Defendants Dealbreaker, Elizabeth  
Spiers, John Carney, and Bess Levin*

Dated: April 2 2007

BY: \_\_\_\_\_

  
Edward Rosenthal